Are you a Financial Services Firm?

Your Challenges

Deluge of regulatory compliance issues
SEC, FINRA, Sarbanes-Oxley, Dodd-Frank, Patriot Act, Gramm-Leach-Blile, CFPB

Need for total data security and privacy
Privacy of customer data is mandated
45% of financial services companies experienced fraud last year

Challenging investment climate
Today's typical yields are less than inflation
Firms have to find new investments to attract investors

Enhancing the customer experience
Customer relationship & experience a key differentiator

Agility
Outsource to focus on our value add

Our Solutions

Audited security controls
SOC2 Type II audits for compliance, Archiving, Encryption

Additional security and privacy options
ConnectID, ShareSync, integrated anti-virus and anti-spam

Collaboration improves productivity
Real-time collaboration and secure collaborative projects with Skype for Business, ShareSync

Always connected and responsive
Our worry-free 99.999% uptime guarantees access to cloud services

Fast to deploy, easy to manage
One control panel, one vendor

Your Business Requirements

- ✓ *We can't afford email downtime*
- ✓ *We need support outside of normal business hours*
- ✓ *Our mobile employees or employees work in different offices*
- ✓ *eMail must be retained/available for auditing/searches*
- ✓ *We must be able to restore deleted messages and attachments*
- ✓ *We must be able to control which emails and docs can be viewed*
- ✓ *We must be able to collaborate on sensitive proposals or project documents*
- ✓ *Mobile devices must be able to access sensitive emails or documents*
- ✓ *We must have mobile device security – safe-guarding loss or theft*
- ✓ *We must have at least two-factors to authenticate access to our web applications*

Our Security and Privacy Features

- Secure, tamper-proof storage infrastructure
- Geographically distributed datacenters architected to assure availability in the event of service disruption (meets SEC Compliance Rule 17a-4)
- Annual SOC 2 Type II audit attests to security, availability, processing integrity, confidentiality and privacy controls
- Dedicated security team with certified security experts
- Global intrusion detection system monitors all services
- Integrated Advanced Email Security - anti-virus and anti-spam

Scans all outbound email, detects and encrypts sensitive data

Unlimited encrypted storage of data (in-transit and at-rest)

Write Once Read Many (WORM) storage ensures tamper-proof email

Encrypted (in-transit and at-rest) file collaboration with highly granular permissions, remote wipe

Two factor authentication, single-sign on password management