



WORKSPACE AND CLOUD COMPUTER PLATFORMS FOR RIAs

WWW.RIAWORKSPACE.COM

MAXIMIZE YOUR MICROSOFT SUBSCRIPTION MAXIMIZE YOUR IT BUDGET MAXIMIZE YOUR PRODUCTIVITY

Microsoft makes great products for small and mid-sized businesses. But it's not always clear which subscription is best for your RIA. Plus, many RIAs pay for subpar 3rd party tools for things like email encryption and archiving because they aren't aware that it's available from Microsoft.

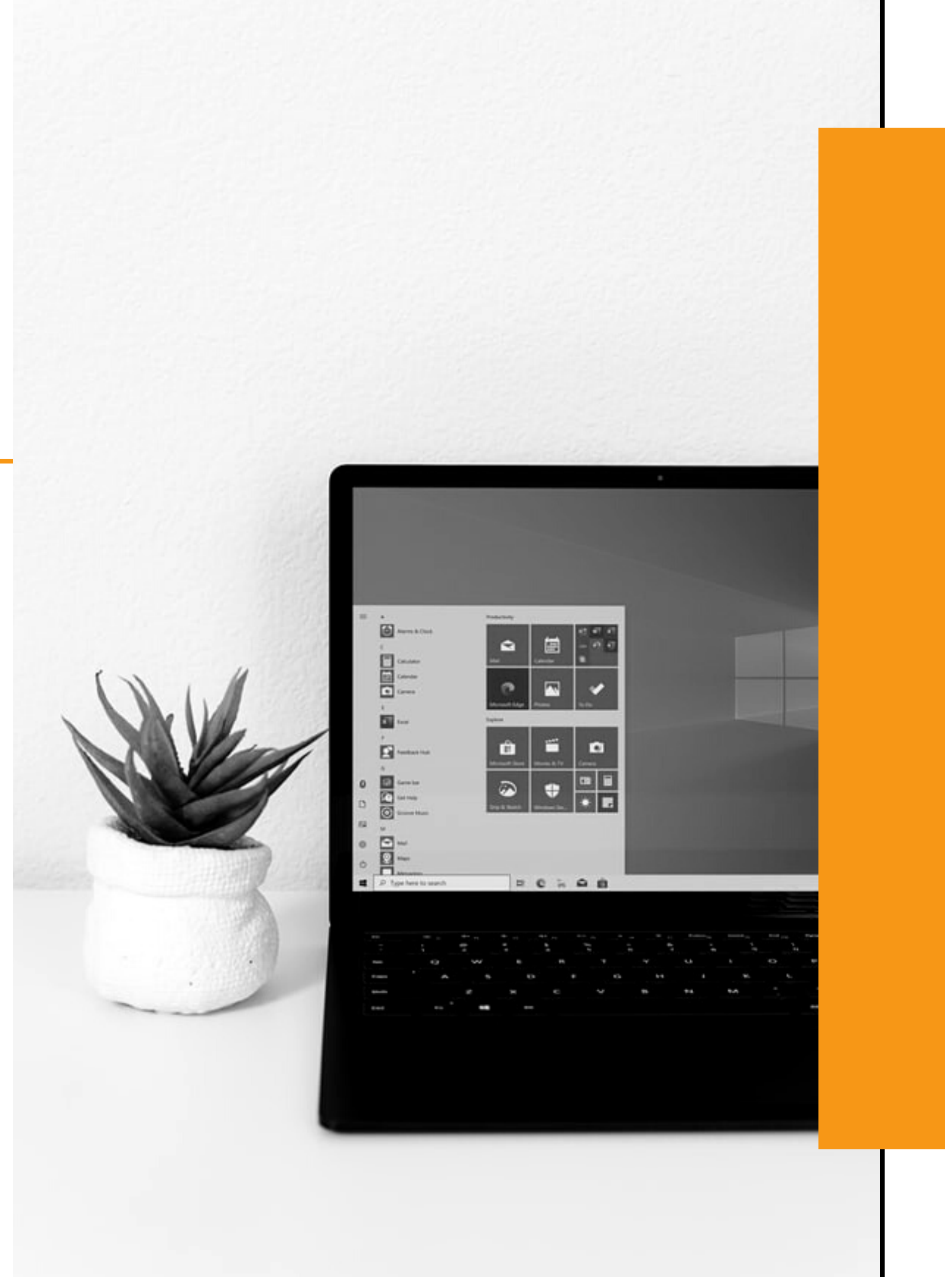
Get the right platform for your RIA

5 years ago, enterprise class security, productivity and collaboration tools were expensive and out of reach for most small or mid-sized RIAs. Today, the right platform can give you all of these (and more) at an affordable price.

- Get the best Microsoft subscription for your RIA
- Maximize your IT budget and keep some money in your pocket
- Get optimal productivity from your IT platform

Let us help you define the best platform for your RIA.

[Contact us](#) for more information.



UNDERSTAND YOUR OPTIONS

YOUR OFFICE 365 SUBSCRIPTION

You're probably using Office 365 (now known as Microsoft 365). It's a suite of productivity apps like Outlook, Word, PowerPoint and Excel. Depending on your subscriptions you may also have Skype for Business, SharePoint, OneDrive, Teams, Yammer, and Planner and other productivity, collaboration, and security features. Office 365 is a monthly, per-user subscription with several plans to choose from depending on your specific needs.

STEP UP TO THE WORKSPACE PLATFORM

WorkSpace is a platform built by RIA WorkSpace specifically for RIAs, and powered by Microsoft 365. It bundles Office 365, Windows 10 Enterprise, Enterprise Mobility + Security (EMS), and more. You get everything you need from Office 365, plus advanced file sharing, security, and cloud access to your data and apps. This is the best fit for most RIAs.

GO VIRTUAL WITH A CLOUD COMPUTER PLATFORM

The Cloud Computer is RIA WorkSpace's platform for RIAs that need complete mobility. It lets you work from any device with the exact same work experience regardless of which computer you're on. Everything from your data, apps, and operating system are cloud hosted. Powered by Microsoft 365 and Windows Virtual Desktop, you get everything we provide in the WorkSpace platform, plus a lot more

MAXIMIZE YOUR SECURITY. MAXIMIZE YOUR COMPLIANCE.

Office 365
(powered by Microsoft)

WorkSpace
(powered by Microsoft)

Cloud Computer
(powered by Microsoft)

Office apps (Word, Excel, PowerPoint, OneNote, Publisher, Access)	✓	✓	✓
Email and calendar (Outlook and Exchange)	✓	✓	✓
Teams and Sharepoint	✓	✓	✓
File sharing - consumer class (OneDrive)	✓	✓	✓
File sharing - enterprise class (SharePoint)		✓	✓
Secure single sign-on (SSO) for web based apps - enterprise class		✓	✓
Next generation clientless VPN		✓	✓
Email encryption, archiving, retention, and auditing		✓	✓
Computer encryption - enterprise class		✓	✓
Advanced multi-factor authentication and conditional access		✓	✓
Data retention and data archive		✓	✓
Mobile device management		✓	✓
Device and app management		✓	✓
Identity and access management		✓	✓
Information protection and data loss prevention for email and files		✓	✓
Windows 10 Enterprise		✓	✓
Windows 10 operating system in the cloud			✓
Bring your own device (BYOD) for employees			✓
Legacy or server based applications			✓

DECIDING WHAT'S RIGHT FOR YOUR RIA

Deciding whether you should just keep Office 365 or upgrade to the WorkSpace or Cloud Computer platform can be a little tricky.

- If you're combining Office 365 with 3rd party tools for security or productivity, then moving to the WorkSpace platform will simplify your IT and likely reduce your costs
- If you're looking for better collaboration, productivity, security, and compliance tools, the WorkSpace platform is a great fit.
- If your employees use 3 or 4 different computers at different locations on a regular basis, the Cloud Computer might be a great fit for you.

Ready to move to the right platform for your RIA?

Contact us for more information.

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