

Market Update



Benchmark	March Returns	2021 Year-to-date Returns
S&P500 Index	4.40%	6.17%
Nasdaq Composite Index	0.50%	2.95%
Barclays U.S. Aggregate Bond Index	-1.30%	-3.37%
Russell 2000 Index	1.00%	12.70%
MSCI EAFE Index	5.40%	7.72%
MSCI Emerging Markets Index	-0.90%	4.02%

- Spring is finally here! Hoping everyone had a great holiday weekend!
- The vaccine rollout seems to be accelerating in many states, including New Jersey, increasing optimism of reopening
- The rotation out of high-flying names from 2020 continues, with more economically sensitive names starting to pick up the slack
- Major U.S. Stock indexes hit new all-time highs as the prospects for an improved economy continue to look favorable
- The next round of stimulus was distributed during the month and markets are eagerly awaiting the details on the Administration's infrastructure plan
- Van Leeuwen & Company remains focused on the economic fundamentals to drive returns in the market and continues to focus on high quality companies with a history of weathering different economic cycles

VLC in the News

- **Ken in the Media:**
 - Ken was featured in *NJ.com* re. tax on Roth IRA conversions – Can I Pay Tax on Roth IRA Conversions Using Other Funds?
 - Ken was featured in *NJ.com* re. the possibility of receiving unemployment & disability simultaneously – Can I Get Unemployment and Disability at the Same Time?
 - Ken submitted written commentary to Brett Holzhauer of *Forbes* regarding ways to improve personal finances
- **Jason in the Media:**
 - Jason submitted written commentary Rachel Hartman of *U.S. News & World Report* regarding tips on completing a 401K rollover

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