The Anderson Group, LLC

An operationally-oriented private equity firm committed to building value in middle market companies

Target Investments

- Sales between $10 - $100 million (no minimum size for add-ons)
- EBITDA between $1 - $5 million (no minimum size for add-ons or turnaround investments)
- Headquartered in the United States (no geographic restrictions on add-ons)
- Operational, managerial and financial improvement opportunities
- Control investments in most industries and types of businesses other than restaurants, retail, financial services, technology, biotech or natural resources
- Focus on situations where value creation opportunities are not readily apparent or easily attainable (examples include underperforming companies, turnarounds, corporate orphans and out-of-favor industries), as well as certain recapitalization scenarios where current ownership is desirous of maintaining a significant equity position (requires a partner to assist them in growing their business)

About Us

- Operationally-oriented private equity investment firm
- Investing in a broad range of industries and in a vast array of situations for over thirty years
- Investing its principals' committed capital in companies at the lower end of the middle market
- Not an institutional fund, so does not have the issues of dealing with outside investors and, thus, can expedite the transaction process and offer greater flexibility in equity ownership structure and an unlimited investment time horizon
- Partners with management to improve operational and financial performance with a focus on building long-term value rather than emphasizing short-term profitability and exit
- Preference to work with incumbent management and assist them in building their management team but willing to enter into situations where the recruitment of new management is necessary

A hallmark of The Anderson Group's investment strategy is a rigorous dedication to align our interests with those of management to create a long-term business partnership

The Anderson Group

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Operational Focus • Experience • Integrity • Partnership Orientation

Portfolio Companies

Double B Foods, Inc.
Developer and manufacturer of handcrafted frozen and refrigerated appetizers, snacks, desserts and dips
www.doubleb.com

Fosbel, Inc.
Provider of industrial furnace maintenance and repair services
www.fosbel.com

Latina Boulevard Foods, LLC
Specialty food/produce distributor in Western New York
www.latinafoodservice.com

Michigan Wheel Marine
Designer and producer of marine propulsion systems
www.miwheel.com

OMI Specialty Products, LLC
International distributor of aircraft components
www.ctcoa.com
www.metalmart.com

Quality Logging, Inc.
Provider of well site geological services to the oil and gas industry
www.qualitylogging.com

Schwenn Services & Contracting, Inc.
Provider of commercial HVAC and related services
www.schwennservices.com

Sirchie LLC
Manufacturer and distributor of forensic and crime scene investigative products for the global law enforcement and public safety market sectors
www.sirchie.com

United Brands, LLC
Producer of innovative alternative ready-to-drink beverages, including flavored malt beverages
www.drinkjoose.com

USA Environmental, Inc.
Provider of ordnance remediation services
www.usatampa.com

Valley International Cold Storage, LLC
Provider of cold storage and frozen food repacking solutions
www.valleycold.com

World Precision Instruments, LLC
Manufacturer and supplier of precison instruments, equipment and surgical tools
www.wpiinc.com

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