

THE ANDERSON GROUP, LLC

An operationally-oriented private equity firm committed to building value in middle market companies

TARGET INVESTMENTS

- Sales between \$10 - \$100 million (no minimum size for add-ons)
- EBITDA between \$1 - \$5 million (no minimum size for add-ons or turnaround investments)
- Headquartered in the United States (no geographic restrictions on add-ons)
- Operational, managerial and financial improvement opportunities
- Control investments in most industries and types of businesses other than restaurants, retail, financial services, technology, biotech or natural resources
- Focus on situations where value creation opportunities are not readily apparent or easily attainable (examples include underperforming companies, turnarounds, corporate orphans and out-of-favor industries), as well as certain recapitalization scenarios where current ownership is desirous of maintaining a significant equity position (requires a partner to assist them in growing their business)

ABOUT US

- Operationally-oriented private equity investment firm
- Investing in a broad range of industries and in a vast array of situations for over thirty years
- Investing its principals' committed capital in companies at the lower end of the middle market
- Not an institutional fund, so does not have the issues of dealing with outside investors and, thus, can expedite the transaction process and offer greater flexibility in equity ownership structure and an unlimited investment time horizon
- Partners with management to improve operational and financial performance with a focus on building long-term value rather than emphasizing short-term profitability and exit
- Preference to work with incumbent management and assist them in building their management team but willing to enter into situations where the recruitment of new management is necessary

A hallmark of The Anderson Group's investment strategy is a rigorous dedication to align our interests with those of management to create a long-term business partnership

— The **Anderson** Group —

2151 Central Avenue, St. Petersburg, FL 33713
(Phone) 727-897-5630 (Fax) 727-897-5631

THE ANDERSON GROUP, LLC

Operational Focus • Experience • Integrity • Partnership Orientation

PORTFOLIO COMPANIES



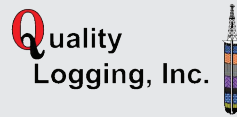
Cole Kepro International, LLC
Designer and manufacturer of
turnkey slot machines/electronic
gaming cabinets and
secure storage lockers
www.colekepro.com



Parkview Health Services
Distributor of pharmaceutical
products to long term care agencies
www.parkviewhs.com



CTCOA, LLC
d/b/a **Olympic Aviation**
International distributor of
aircraft components
www.ctcoa.com



Quality Logging, Inc.
Provider of well site geological
services to the oil and gas industry
www.qualitylogging.com



F.K. Instrument Co., LLC
Manufacturer of high precision
machined components
www.fk-instrument.com



United Brands, LLC
Producer of innovative alternative
ready-to-drink beverages, including
flavored malt beverages
www.drinkjoose.com



Fosbel, Inc.
Provider of industrial furnace
maintenance and repair services
www.fosbel.com



USA Environmental, Inc.
Provider of ordnance remediation
services
www.usatampa.com



Latina Boulevard Foods, LLC
Specialty food/produce
distributor in Western New York
www.latinafoodservice.com



**Valley International
Cold Storage, LLC**
Provider of cold storage and frozen
food repacking solutions
www.valleycold.com



Michigan Wheel Marine
Designer and producer of marine
propulsion systems
www.miwheel.com



World Precision Instruments, Inc.
Manufacturer and supplier of
precision instruments, equipment
and surgical tools
www.wpiinc.com

The **Anderson** Group

Cory Gaffney - cory@andersongroup.com
Justin Flood - justin@andersongroup.com
Bernadette Dennehy - bernadette@andersongroup.com

Barry Shapiro - barry@andersongroup.com
Thomas Gaffney - tom@andersongroup.com
Scott Hukari - scott@andersongroup.com