# A Wholesale Market The Benefits of Using Layers



Deputy MD – International Biz







**Network Service Provider** 



**Internet Service Provider** 



**IIG & IPLC Provider** 



**Outside Plant & Field Services** 



Wholesale & Online Payment Services



#### References











































































































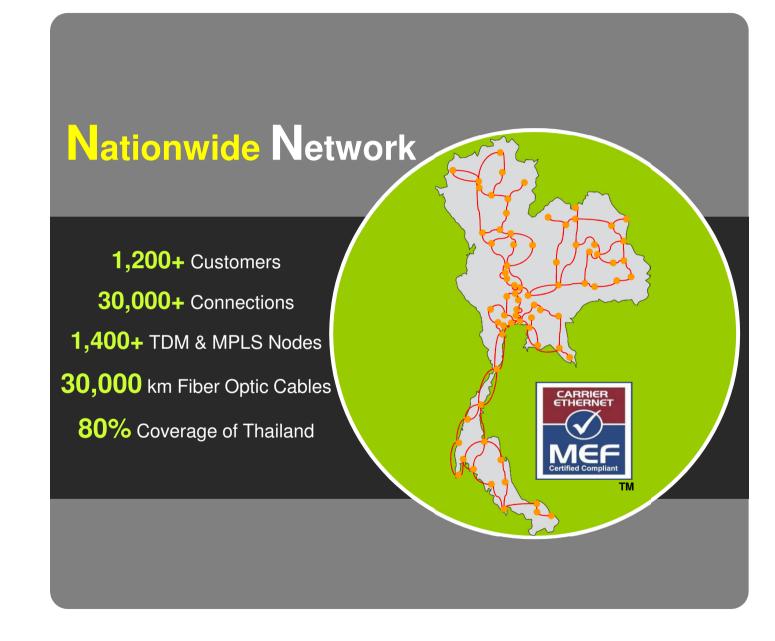














## **Current Change**

- 1. Domestic Market (Thailand)
- 2. International Market

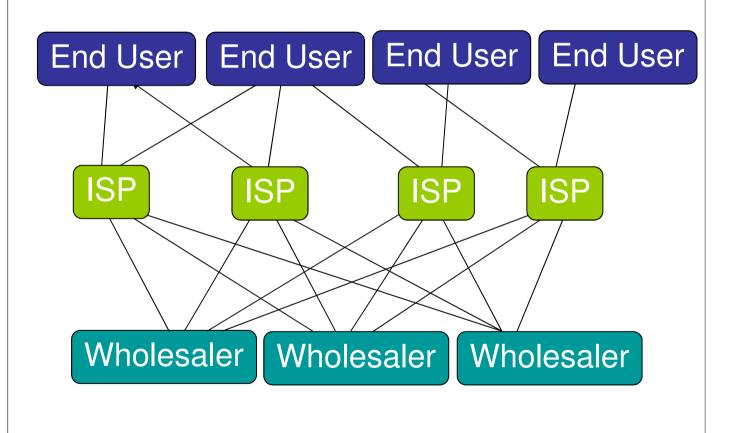


## **Domestic Market (Thailand)**

- Incumbent Operators going Direct (TRUE, CAT)
- New Comers into the Market (CTH in 2014)
- Regional ISP/Resellers -> SI
- Pure ISP -> Data Centers / Co-location / DR / Cloud
- Wireless as an Option ?

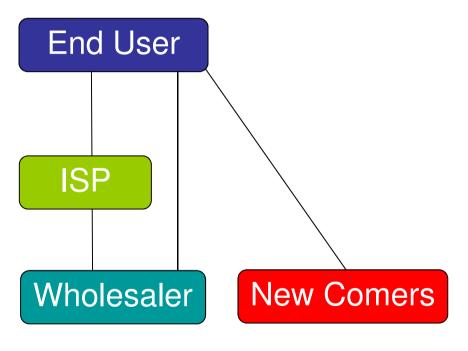


#### **Wholesalers Model**





## **Domestic Market (Thailand)**





#### **International Market**

Thailand has become a wholesaler.

- AEC in 2015
- Thailand Becoming More A-end's
  - China, Lao, Cambodia, Hong Kong, etc.
- More Transit Traffic through Thailand
  - Myanmar Thailand Malaysia Singapore
  - Lao Thailand Malaysia –Singapore
- New Route From Thailand Malaysia Singapore
  - Thailand- Cambodia-Vietnam Hong Kong
  - Thailand Lao Hong Kong



### **International Market**



**Traditional Route** 

**New Routes** 

Credit: Map from http://www.togethertour.com/userfiles/image/444Thailand map v2.gif