

TopLine Designer is a navigation and design tool which provides flexible, robust database solutions for Act! custom tables.

Ready, set, design!

TopLine Designer leverages the capabilities of custom tables in Act! by creating new subentities for contacts, companies, groups or opportunities. TopLine Designer allows you to create and use the tables, organize your views, or search and report on any custom table available in your database.

Easy to navigate. Easy to use.

Feel right-at-home in this simple interface which reinforces common navigational features among screen layouts, tabs and lists and create on-the-fly queries and advanced lookups.

Create quick reports and documents with robust Microsoft Office integration:

- Export to Excel
- Mail merge to Word for multiple contacts
- Email multiple contacts via Outlook

Wizard driven. Fast to build. Flexible to import.

Get started with your data using the advanced data import and data update wizard. Build custom features with TopLine Designer snippets and scripting editor. Create parent-child relationships among custom tables. Schedule and link Act! activities and opportunities from the custom tables.

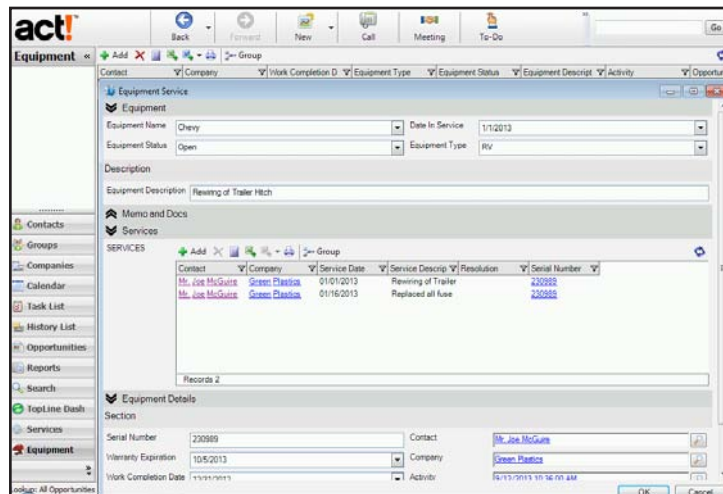
Business-friendly solutions.

TopLine Designer includes modules to address general business needs as well as database templates for specific industries.

Sample database templates

<i>Management solutions</i>	<i>Industry solutions</i>
Support	Finance
Customer service	Manufacturing
Projects	Construction
Expenses	Property management
Documents	Healthcare
Orders	Insurance
Warranties	Investments
Maintenance	Non-profit
Quotes	Enrollment

Simple. Fast. Flexible.



Equipment sample template created in TopLine Designer.

Pricing

TopLine Designer.....\$99 per user
 Upgrade (Act! v16 or later).....\$49.50 per user

TopLine Designer Plus.....\$199 per user
 Upgrade (Act! v16 or later).....\$99.50 per user
includes TopLine Dash Manager

TopLine Server Suite.....\$299 per user
 Upgrade (Act! v16 or later).....\$149.50 per user
includes TopLine Designer, Dash Manager and Alerts Pro

Quantity discounts are available on a per-order basis and do not apply to upgrades. See estore for details.

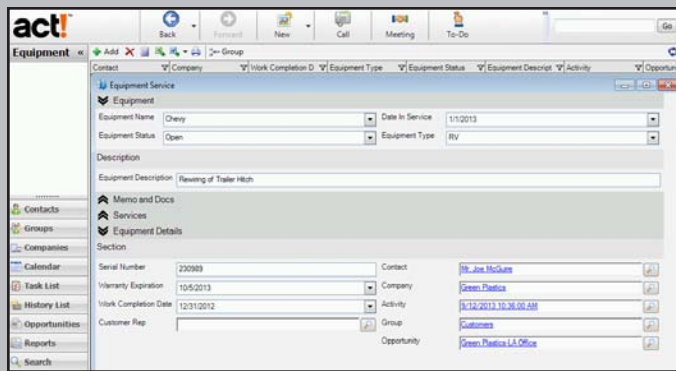
"TopLine Designer is the best product I have worked with. It is so easy to use and highly customizable."



Quick reports

TopLine Designer Collapsible Sections

TopLine Designer allows for inline views and collapsible sections for a streamlined view and easy organization.



TopLine Designer Plus

TopLine Designer Plus is unique because it includes integration with TopLine Dash for enhanced reporting capabilities. TopLine Designer Plus allows for interactive reporting and the ability to quickly generate and save queries for quick review.



TopLine Server Suite

TopLine Server Suite includes all the functionality of TopLine Designer Plus along with TopLine Alerts, an email notification and report-automation addon for Act!.

HOW TO BUY OUR ACT! ADD-ONS

To purchase our products or inquire about pricing, visit our estore at <https://store.toplineresults.com/> or email us at info@toplineresults.com. Order and download the software directly from our website. You will receive your activation code via email. Download your free 30-day trial today!

SPECIFICATIONS

TopLine Designer v6 is compatible with Act! v16 Win or later. TopLine Designer v5 is compatible with Act! 2008-2013 Win. Some features shown may not be included in all releases of TopLine Designer and some features may not be functional with every version of Act!.

TopLine Designer Features

For the Act! Windows user:

View custom tables interactively as tabs or inline grids on the corresponding contact, company, group or opportunity.

Collapse tabs and sections for a streamlined view. *New for Act! v16 or later*

Drill down on custom tables to access the detail view.

Create a contact, company or group lookup.

Click to sort or filter in the list view.

View related custom table fields side-by-side in the same view.

Create robust queries and apply date ranges.

Perform advanced calculations among fields and in the list view.

Create activities or histories based on custom-table fields.

Generate email notifications.

Modify field appearance (auto hide, change color) based on conditions.

Drag and drop fields to group and organize your custom lists.

Organize, sort or query your documents.

Export list views to MS Excel.

Merge any field, including custom-table fields, into MS Word to create documents.

Synchronize your customizations and data.

Integrate with TopLine Dash for enhanced reporting and graphical views.

Automate your Excel or PDF custom table reports using TopLine Dash Alerts.

For the Act! administrator:

Use the enhanced screen-layout editor to drag and drop fields, size fields automatically and modify field properties with one click. *New for Act! v16 or later*

Build relationships between contact, company, group and opportunity tables.

Build relationships between custom tables allowing for parent-child relationships.

Design screens with one or more embedded custom tables.

Create new fields and field calculations.

Use scripting to automate or prompt workflow tasks.

Use snippets and scripting to add new functionality easily in .NET.

Import/export the TopLine Designer customizations to another Act! database.

Import data into your custom tables from any OLEDB-compatible data source; CSV files; Excel spreadsheets; or SQL, Oracle or MS Access databases.

Back up custom tables and customizations.

Compatible with Act! synchronization. Follows Act! security model.

TopLine Results Corporation is a customer relationship management (CRM) consulting firm specializing in Act! and Microsoft Dynamics CRM. Our services include add-on development, software sales, implementation, hosting and training. Headquartered in Wisconsin, with offices in Chicago and St. Louis, our mission is to empower companies with customized CRM solutions which increase sales, marketing, customer service and overall business effectiveness.